Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

P	art Reporting	g Issuer					
1	Issuer's name			2 Issuer's employer identification number (EIN)			
Mar	quarie Infrastructure	Cornoration		43-2052503			
		additional information	4 Telephone No. of contact	5 Email address of contact			
-							
Jav	Davis		212-231-1825	Jay.Davis@macquarie.com			
		r P.O. box if mail is not	delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact			
	ı		,				
125	West 55th Street, 15	th Floor		New York, NY 10019			
	Date of action		9 Classification and description				
				•			
10	CUSIP number	11 Serial number	s) 12 Ticker symbol	13 Account number(s)			
			MIC				
Pa	art II Organiza	tional Action Attac	ch additional statements if needed. See b	back of form for additional questions.			
14	Describe the organi	zational action and, if a	pplicable, the date of the action or the date a	gainst which shareholders' ownership is measured for			
	the action ►						
Ouz	arterly Distribution - I	March 08, 2016					
Ouz	arterly Distribution - I	May 17, 2016					
<u> </u>	iterry Distribution	may 177 2010					
Ouz	arterly Distribution - A	August 16, 2016					
<u>que</u>	rterry Distribution 1	rugust 10, 2010					
Ous	arterly Distribution - I	November 15, 2016					
Que	interry Distribution - 1	NOVERIBEI 10, 2010					
15	Describe the quanti	tative effect of the orga	nizational action on the basis of the security i	n the hands of a U.S. taxpayer as an adjustment per			
	•	ntage of old basis ►					
8/05	oh 09 2016 Dietribu	ution of \$1.15 per cha	re - 67.55% return of capital	- The state of the			
iviai	CH 00, 2010 - DISHIDI	ution of \$1,15 per Sha	e - 07.55% return of capital				
84	. 17 2010 Dietributi	on of \$1.20 nor oboro	67 EE9/ return of capital				
ivia	/ 17, 2016 - DISTIBULI	on or \$1.20 per Share	- 67.55% return of capital				
			OT FEOU				
Aug	just 16, 2016 - Distrit	oution of \$1.25 per sn	are - 67.55% return of capital				
Nov	rember 15, 2016 - Dis	tribution of \$1.29 per	share - 67.55% return of capital				
16		ation of the change in b	asis and the data that supports the calculation	n, such as the market values of securities and the			
	valuation dates ► _						
Ana	llysis of current earn	ings and profits					
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Part II	Organizati	onal Action (cont	inued)					
17 List	the applicable Int	ernal Revenue Code	section(s) and subs	ection(s) upor	which the ta	x treatment is l	based ►	
		1 -		1 1				
Sec. 301 8	& Sec. 312						-	
		<u> </u>						

			**					
	<u> </u>							
					The Sales			
<u> </u>								
18 Can	anv resulting los	s be recognized? ►						
	, ,	.						
Not by Ma	acquarie Infrastr	ucture Corporation	4					
			11					
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					<u> </u>			
	-				* * *			
19 Prov	vide any other info	ormation necessary to	implement the adj	ustment, such	n as the report	table tax year	-	
2016				•				
				,	·			
		:	•					
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Tu	Jnder penalties of p	erjury, I declare that I ha	ave examined this retu	rn, including ac	companying sc	hedules and sta	tements, and to the	ne best of my knowledge and
t	oelief, it is true, corre	ect, and complete. Decla	ration of preparer (oth	er than officer) is	s based on all ir	nformation of wh	ich preparer has a	ny knowledge.
Sign		1 420 -	1-				711217	· ¬
Here	Signature ►	Myrum				Date ►	C/15/ COI	<i>t</i>
.	Print your name ►	Lian	Stewar			Title ▶	Let Fa	7 and Office
Paid	Print/Type pre	eparer's name	Preparer's s	ignature		Date	Check	
	or						self-em	
Prepar Use Or		>					Firm's E	ein ►
USC UI	Firm's addres						Phone r	
Cond Form		accompanying states	mente) to: Departme	ent of the Tree	euny Internal	Revenue Serv		